

Getting started with WooVisma

Step 1: Install plugin

Install the plugin manually by uploading the zip file through your dashboard.

Step 2: Activate API Access

Login your Visma eAccounting on <https://eaccounting.vismaonline.com/>. On left column at the bottom click on Add-on (Tillval) and go to Online Shoppig->Visma Integration. Here you can enable the API access. You can also contact Visma support and ask them to enable your account for API access. Enabling API access is free.

Step 3: Enable SSL Certificate

Enable SSL on your website. This can be done either through your hosting provider or from 3rd party SSL Providers like Comodo, OpenSSL, GeoTrust, GoDaddy. SSL is necessary because Visma do the authentication and authorization through secure connection. WooVisma plugin allows you to use Uniwin's server as intermediate for this process without the need for enabling SSL on your own website, but use this feature for test purpose only

Step 4: Get Client ID and Client Secret

Now contact Visma and ask them to provide a Client ID and Client Secret setting up a connection between your installation and your eAccounting. If you are contacting them through mail, you can use below template to make your request:

Hi Visma Support,

I want to use WooVisma with my eAccounting. Can you please provide me a Client ID and Client Secret for setting up this connection?

My Customer number is: _____

My eAccounting username is: _____

I will submit my Redirect URI later

or

I have a secure website, please set the redirect URI to: <https://mydomain.tld>

Kind Regards

Your Name Here

Modify the message according to your situation. If you already have SSL on your website, you can provide it. If you don't have SSL yet, you can you can submit the Redirect URI later.

Step 5: Connection Setup

When you get the Client ID and Client Secret, please fill in these information on the Settings page of WooVisma. You also need to fill in a Redirect URI, it is the address to your secure website. Now you can click on App Authorization button to authorize WooVisma to access your accounting information in eAccounting. When the authorization is given, then connection is configured.

Step 6: Sync settings

Go through the Sync settings and select the settings as it suits your business flow. Don't forget to save the changes.

That's it, now your plugin is configured and ready to use. If you get stuck anywhere or if you need any help, please contact us on woovisma@uniwin.se

Uniwin Support
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